



ADVISORS DISCLOSURE STATEMENT

Prepared by
Countrywise Financial
Grant Clifton- Registered Financial Adviser
021 440 143
grant@countrywise.co.nz



Grant Clifton and Countrywise Financial are members of The Preferred Mortgages Group



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Prescribed Form for Disclosure Statement (financial advisor other than Authorised Financial Advisor and QFE Advisors)

Disclosure Statement (Financial Adviser)

Name of Financial Adviser: Grant Clifton

Registration Number: FM4956

Address: 523 Matakana Road, Auckland 0985

Trading Name: Countrywise Financial

Telephone: 021 440 143

Email: grant@countrywise.co.nz

This disclosure statement was prepared on: Friday, 21 June 2019

It is Important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered, but not authorised, financial adviser. I can give you advice about mortgages.

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so that I can try to fix the problem. You can contact me by either phone (021 440 143), email (grant@countrywise.co.nz) or by mail at 523 Matakana Road, Auckland 0985.

If we cannot agree on how to fix the issue, or if you decide not to contact me, you can contact **Financial Disputes Resolution Services**; This service will cost you nothing and will help us resolve any disagreements. You can contact **Financial Disputes Resolution Services** at:

Freepost 231075

P O Box 2272

Wellington

Phone 0508 337 337

Email enquiries@fdrs.org.nz

How am I regulated by the Government?

You can check that I am a registered financial adviser at www.fspr.govt.nz

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the disputes procedures described above (under **What should I do if something goes wrong?**).

Declaration

I Grant Clifton declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

	Full Name	Signature	Date
Advisor	Grant Mathew Clifton		



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Advisor	Grant Mathew Clifton		

